

JUNO MINERALS – ONLINE INVESTOR PRESENTATION AND Q&A

The Board and Management of Juno Minerals Limited (“Juno” or “Company”) would like to invite all market participants to an online investor presentation on **Thursday 11 February 2021, at 2:00pm AWST**.

Juno’s Chairman Priyank Thapliyal, Managing Director and CEO Greg Durack, and Chief Financial Officer Melissa North, will be outlining the Juno Initial Public Offering and its Central Yilgarn Iron Projects.

Participants will be given the opportunity to ask questions after the presentation.

To join the presentation, please click on the below link and follow the prompts to enter the meeting:

<http://meet.expressvirtualmeetings.com/EventMeet/rest/users/login?password=rg5aar4hdfd0s>

After providing your telephone number, you will be called and joined to the audio conference and presentation.

If you have any queries regarding the presentation, please email the Company at investorrelations@junominerals.com.au.

Yours sincerely



Melissa North
Chief Financial Officer and Company Secretary
Juno Minerals Limited

Important Notice:

An investment in fully paid ordinary shares (**Shares**) offered by Juno Minerals Limited ACN 645 778 892 (**Company**) to investors can only be made pursuant to an application form that is in or is accompanied by the Company’s prospectus dated 21 January 2021 and any supplementary prospectus lodged with the Australian Securities & investments Commission by the Company after that date (**Prospectus**). Any person who wishes to acquire Shares under the Company’s Share Offer made pursuant to the Prospectus must complete an application form and should consider the Prospectus in deciding to acquire Shares. A copy of the Prospectus for the Share Offer is available and can be obtained at the Company’s website at www.junominerals.com.au or by contacting the Company by telephone on 61 8 9346 5599 or by email investorrelations@junominerals.com.au.

